

SCHULTE ROTH & ZABEL LLP  
919 Third Avenue  
New York, New York 10022  
Telephone: (212) 756-2000  
Facsimile: (212) 593-5955  
Adam C. Harris

Attorneys for Davidson Kempner  
Capital Management LLC, as  
investment advisor

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	<b>X</b>	
<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>08-13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
-----	<b>X</b>	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  )     ss.:  
COUNTY OF NEW YORK    )

I, Kevin Bell duly sworn, depose and say:

I am not a party to this action, am over 18 years of age and employed by Schulte Roth & Zabel LLP.

On Monday November 7, 2011, I served a true and correct copy of the Statement of Davidson Kempner Capital Management LLC, As Investment Advisor, in Support of Confirmation and Consummation of The Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Pursuant to Section 1125 of The Bankruptcy

Code upon the parties listed on the attached Service List by Federal Express.

/s/: Kevin Bell  
Kevin Bell

SWORN TO AND SUBSCRIBED  
before me this 7th day of November, 2011

/s/: Sean Lustig  
Sean Lustig  
Notary Public, State of New York  
No. 01LU6226883  
Qualified in Nassau County  
Commission Expires Aug. 16, 2014

**Service List**

Dennis F. Dunne, Esq.  
Dennis O'Donnell, Esq.  
Evan Fleck, Esq.  
Milbank, Tweed, Hadley & McCloy LLP  
1 Chase Manhattan Plaza  
New York, NY 10005

Gerard Uzzi, Esq.  
J. Christopher Shore, Esq.  
White & Case LLP  
1155 Avenue of the Americas  
New York, NY 10036

Andrew D. Velez - Rivera, Esq.  
Andrea B. Schwartz, Esq.  
Office of the United States Trustee for Region 2  
33 Whitehall Street, 21st Floor  
New York, NY 10004

Harvey R. Miller, Esq.  
Lori R. Fife, Esq.  
Alfredo R. Perez, Esq.  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153